



## COMPANY PROFILE

### XY Group

XY is an international group specialized in strategic consulting and the control of large estates. Acting as a global player leveraging disruptive technologies, it addresses the needs of ultra-high net worth individuals, large organizations and governments worldwide who seek for unbiased services free from conflict of interest. XY's groundbreaking services are applicable to both financial and real assets, while embracing the full complexity of an estate's architecture.

XY established its unique position in the market by introducing a scientific approach to face the challenges and paradoxes of today's financial sector. As a global estate orchestrator, it enhances the experience of clients by increasing awareness of the estate's factual situation and supporting informed decision-making. XY brings to fruition an innovative and integrated concept of complete anywhere-anytime status reporting, scientifically argued risk assessment, as well as highly customized, fact-based, vendor-independent consulting. As a pioneer of Estate Orchestration Technology (EO-Tech), XY develops and maintains the systems necessary to finally make transparency and control viable, while operating in line with the highest quality protocols and industry standards.

The international expansion of XY sees new offices inaugurated in prime capitals of finance worldwide such as London, Zurich and New York. XY's organization has grown relentlessly building on its perfect mix of complementary skills, attracting talented professionals with world-class expertise ranging from science, technology, engineering and mathematics to finance and economics, from strategy consulting to wealth management.

Authorizations obtained to date include those of the Swiss Financial Market Supervisory Authority (FINMA), as affiliated to OAD-FCT and the UK Financial Conduct Authority (FCA), with European Passport authorizations in several European countries.

With its strictly rational and fact-based approach to the governing of assets and liabilities of any degree of complexity and magnitude, XY has established a prime position in the high-end wealth management arena as a strategic advisor, independent referee and unbiased source of rich, objective and actionable information for estate owners.